



A PROMISE FOR POWER

Date: July 20, 2026

To Sr. General Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 544744	To Sr. General Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol: POWERICA
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Dear Sir/ Madam,

Sub: Certificate under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2026

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, as amended, please find enclosed herewith Reconciliation of Share Capital Audit Report received from M/s. Martinho Ferrao & Associates, Practicing Company Secretaries for the quarter ended June 30, 2026.

Kindly take this information on your record.

For Powerica Limited

Anita Praful
Renuse

Digitally signed by
Anita Praful Renuse
Date: 2026.07.20
12:11:09 +05'30'

Anita Renuse
Company Secretary & Compliance Officer
ACS: 25102

POWERICA LIMITED

Registered & Corporate Office: 9th Floor, Bakhtawar, Nariman Point, Mumbai - 400021

CIN: L31100MH1984PLC032825 | Tel: 022 66562525 | Email: investorrelations@powericaltd.com | Web: www.powericaltd.com

MARTINHO FERRAO & ASSOCIATES

Company Secretaries



Level 3, Office # 301, Dhun Building, 23/25 Janmabhoomi Marg, Fort, Mumbai - 400 001

Tel: +91 22 2202 4366 Email: mferraocs@yahoo.com Website : www.csmartinhoandassociates.com

To,
The Board of Directors,
Powerica Limited
9th Floor, Bakhtawar, Nariman Point, Mumbai 400021

Subject: Reconciliation of Share Capital Audit Certificate

Dear Sir/Madam,

I have examined the Register of Members, beneficiary details furnished by depositories and other records/documents maintained by **Powerica Limited** (hereinafter referred to as "the Company") and MUFG Intime India Private Limited, its Registrars and Transfer Agent for issuing this certificate in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

1	For Quarter Ended	30 June 2026	
2	ISIN	INE921L01032	
3	Face Value	Equity Rs. 5/- each	
4	Name of the Company	Powerica Limited	
5	Registered Office Address	9 th Floor, Bakhtawar, Nariman Point, Mumbai 400021	
6	Correspondence Address	Same as Above	
7	Telephone & Fax Nos.	Tel.: 022- 43152525 022- 66562525	
8	Email Address	cs@powericaltd.com	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
		Number of Shares	% of Total
10	Issued Capital	12,65,51,877	Issued Capital
11	Listed Capital (Exchange-wise) (as per company records)	12,65,51,877 BSE 12,65,51,877 NSE	100.00 100.00
12	Held in dematerialised form in CDSL	2,87,57,14	2.27
13	Held in dematerialised form in NSDL	12,36,76,163	97.73
14	Physical	0	0
15	Total No. of shares (12+13+14)	12,65,51,877	100.00
16	Reasons for difference if any, between (10&11), (10&15) & (11&15)	N.A.	



17	Certifying the details of changes in share capital during the quarter under consideration as per the table below:						
	Particulars***	No. of Shares	Applied/Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval Pending for SE (Specify Names)
	N.A.						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)							
18	Register of Members is updated (Yes/No) If not, updated upto which date			Yes			
19	Reference of previous quarter with regard to excess dematerialized shares, if any?			N.A.			
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?			N.A.			
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: None						
	Total No. of demat request	No. of request	No. of shares	Reasons for delay			
	Confirmed after 21 Days	NIL	NIL	N.A.			
	Pending for more than 21 days	NIL	NIL	N.A.			
22	Name, Telephone & Fax No. of the Compliance Officer of the Company			Mrs. Anita Renuse Company Secretary & Compliance Officer Membership No. A25102 Tel No. 022- 43152525 022- 66562525			
23	Name, Address, Tel. & Fax No., Registration no. of the Auditor			Martinho Ferrao & Associates Company Secretaries Level 3, Office # 301, Dhun Building, 23/25 Janmabhoomi Marg, Fort, Mumbai - 400 001. Tel No.: +91 22 2202 4366 FCS No. 6221 C.P. No. 5676			
24	Appointment of common agency for share registry work If yes (name & address)			MUFG Intime India Private Limited C-101, Embassy 247, L.B.S Marg, Vikhroli (West), Mumbai 400083 Tel No.: 022-49186270 Fax No.: 022-49186060 Email: mumbai@in.mpms.mufg.com Website: www.in.mpms.mufg.com			



25	Any other details that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.) The Company made an Initial Public Offering aggregating to Rs. 1100.00 crores comprising of 2,78,53,058 equity shares of face value of Rs. 5 each at an issue price of Rs. 395 per share. The issue comprised of a fresh issue of 1,77,26,477 equity shares aggregating to Rs. 700 Crore and offer for sale of 1,01,26,581 equity shares by selling shareholders aggregating to Rs 400 Crore. Pursuant to the IPO, the equity shares of the Company were listed on NSE and BSE on April 2, 2026.
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For Martinho Ferrao & Associates
Company Secretaries



Martinho Ferrao
Proprietor
FCS No.6221 C.P. No.5676
PR 7535/2025
UDIN: F006221H000872781

Place: Mumbai
Date: 17 July 2026